

## Switch It Up On-Bill Financing Application

Thank you for your interest in OPALCO's Switch It Up On-Bill Financing Program. By completing this Application, you have an opportunity to participate in and facilitate the success of the Program. Once your application is processed you will receive a letter noting whether your application has been approved or not and which will include details for next steps.

### Step 1: Please provide us with some necessary information so we can process your application.

Member name \_\_\_\_\_

Membership Number: \_\_\_\_\_

Site Address \_\_\_\_\_

Mailing Address \_\_\_\_\_

Phone: Primary \_\_\_\_\_ Secondary \_\_\_\_\_

Email: \_\_\_\_\_

(OPALCO will not solicit or share your email with any third party)

Are you already participating in OPALCO's Low Income Programs?  Y  N

If NO, do you think you may qualify for OPALCO's Low Income Programs?  Y  N

Is this a rental property installation?  Y  N

**IF YES there will be additional information required to complete this application. Please contact OPALCO for details – (360) 376-3500 or [EnergySavings@opalco.com](mailto:EnergySavings@opalco.com).**

### Step 2: Please tell us which programs you are applying for. Check all that apply.

- |   |   |
|---|---|
| <input type="checkbox"/> Ductless Heat Pump (DHP, or “mini-split system”) | <input type="checkbox"/> Windows  |
| <input type="checkbox"/> Ducted Heat Pump                                 | <input type="checkbox"/> Insulation   |
| <input type="checkbox"/> EV Charging Unit                                 | <input type="checkbox"/> Ducts/Air Sealing  |
| <input type="checkbox"/> Heat Pump Water Heater                           | <input type="checkbox"/> Energy Star Appliance  |
| <input type="checkbox"/> Solar  | <input type="checkbox"/> Fiber to the Premise with paired efficiency measure (note: you must attach Rock Island quote & packet) |
| <input type="checkbox"/> Battery Storage                                  | Measure _____   |

### Step 3: Please tell us what type of fuel is used in this home. Check all that apply.

- |                                   |  |                                       |
|-----------------------------------|--|---------------------------------------|
| <input type="checkbox"/> Electric | <input type="checkbox"/> Heating Oil     | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Propane  | <input type="checkbox"/> Gasoline/Diesel | _____                                 |
| <input type="checkbox"/> Wood     |  |                                       |

### Step 4: What is your PRIMARY source of heating in the home or space to be conditioned by a new DHP?

- |   |  |                                       |
|---|--|---------------------------------------|
| <input type="checkbox"/> Baseboard          | <input type="checkbox"/> Fireplace     | <input type="checkbox"/> Wood         |
| <input type="checkbox"/> Ducted Heat Pump   | <input type="checkbox"/> Space Heaters | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Ductless Heat Pump | <input type="checkbox"/> Pellet Stove  | _____                                 |
| <input type="checkbox"/> Electric Furnace   | <input type="checkbox"/> Wall Heaters  |                                       |
| <input type="checkbox"/> Propane            | <input type="checkbox"/> Oil           |                                       |

**Step 5: Please tell us about the type of home. Check all that apply.**

- |   |   |
|---|---|
| <input type="checkbox"/> Detached Single-family | <input type="checkbox"/> Condo / Townhouse      |
| <input type="checkbox"/> Manufactured Home      | <input type="checkbox"/> Apartment/Multi-Family |
| <input type="checkbox"/> Duplex                 | <input type="checkbox"/> Other: _____           |

Number of stories:  
\_\_\_\_\_

No. of Square Feet:  
\_\_\_\_\_

**Step 6: Please tell us how you heard about the programs for which you are applying.**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Ad – online         | <input type="checkbox"/> Event               | <input type="checkbox"/> Social Media (Facebook, Twitter, YouTube) |
| <input type="checkbox"/> News story          | <input type="checkbox"/> eNewsletter         | <input type="checkbox"/> Other:<br>_____                           |
| <input type="checkbox"/> Ad – print          | <input type="checkbox"/> OPALCO website      |  |
| <input type="checkbox"/> Contractor Referral | <input type="checkbox"/> OPALCO Staff        |  |
| <input type="checkbox"/> Bill/bill insert    | <input type="checkbox"/> Contractor/Retailer |  |

**PLEASE INCLUDE the quote(s) from your selected contractor.** We will use this information to estimate future charges.

**Please note:**

\*Application processing may take up to 15 days from the date that OPALCO receives your completed, signed application. Please wait to receive notification from OPALCO regarding the approval before proceeding with your project.

**Member Signature** \_\_\_\_\_

*(This signature is required.)*

***This application can be emailed to [EnergySavings@opalco.com](mailto:EnergySavings@opalco.com), or mailed to 183 Mount Baker Rd Eastsound, WA 98245 Attn: Switch It Up***

***For more detailed information about OPALCO's conservation programs visit [EnergySavings.opalco.com](http://EnergySavings.opalco.com).***



**Switch It Up On-Bill Financing**  
**Application supplement for Tenants and Property Owners**

Thank you for your interest in OPALCO's Switch It Up On-Bill Financing Program. There are additional steps for tenants and property owners for this program due to ongoing charges that are kept at the active account for a specific location. When tenants move in or move out, they must be made aware of the charges that will appear on the monthly OPALCO bills.

**It is the property owner's responsibility** to notify new and existing tenants of these charges. Whomever has an active OPALCO account for the meter subject to the tariff will be charged for this program according to the OPALCO *Tariff Rider – EC Energy Conservation Charge*.

**Property Owner:**

**I agree to inform the appropriate party(ies) about the future charges according to the program guidelines prior to move-in/move-out dates.**

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Current Tenant:**

**I agree to have charges posted to my active OPALCO account and to pay for those charges for facilities at the property I occupy in accordance with the program guidelines.**

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_